

ELECTRONICALLY FILED
JUNE 19, 2006

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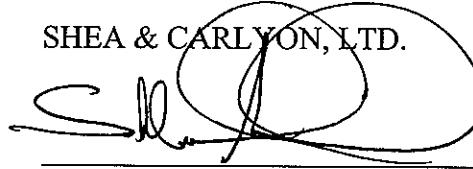
UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

13	In re:) BK-S-06-10725-LBR
14	USA COMMERCIAL MORTGAGE COMPANY	) Chapter 11
15	Debtor)
16	In re:	) BK-S-06-10726-LBR
17	USA CAPITAL REALTY ADVISORS, LLC,	) Chapter 11
18	Debtor)
19	In re:	) BK-S-06-10727-LBR
20	USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,	) Chapter 11
21	Debtor)
22	In re:	) BK-S-06-10728-LBR
23	USA CAPITAL FIRST TRUST DEED FUND, LLC,	) Chapter 11
24	Debtor.)
25	In re:	) BK-S-06-10729-LBR
26	USA SECURITIES, LLC,	) Chapter 11
27	Debtor.)
28	Affects)
	<input type="checkbox"/> All Debtors	) Date: June 21, 2006
	<input type="checkbox"/> USA Commercial Mortgage Co.	) Time: 9:30 a.m.
	<input type="checkbox"/> USA Securities, LLC	) Place: Courtroom #1
	<input type="checkbox"/> USA Capital Realty Advisors, LLC)
	<input type="checkbox"/> USA Capital Diversified Trust Deed)
	<input checked="" type="checkbox"/> USA First Trust Deed Fund, LLC)

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2 **NOTICE OF ENTRY OF ORDER SHORTENING TIME ON APPLICATION OF**
3 **OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL**
4 **FIRST TRUST DEED FUND, LLC FOR ORDER AUTHORIZING EMPLOYMENT**
5 **AND RETENTION OF ALVAREZ & MARSAL, LLC AS ITS FINANCIAL AND**
6 **REAL ESTATE ADVISOR NUNC PRO TUNC TO JUNE 1, 2006**
7 **(AFFECTS USA FIRST TRUST DEED FUND, LLC)**

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10 PLEASE TAKE NOTICE that an Order Shortening Time on Application of Official
11 Committee of Equity Security Holders of USA Capital First Trust Deed Funds, LLC for Order
12 Authorizing Employment and Retention of Alvarez & Marsal, LLC as its Financial and Real
13 Estate Advisor Nunc Pro Tunc to June 1, 2006 was entered on June 16, 2006, a true and correct
14 copy of which is attached hereto.

15 DATED this 19th day of June, 2006.

16 SHEA & CARLYON, LTD.
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3 Entered on Docket
4 June 16, 2006
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7 Hon. Linda B. Riegle
8 United States Bankruptcy Judge
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36
37 **UNITED STATES BANKRUPTCY COURT**
38 **DISTRICT OF NEVADA**

39 In re: BK-S-06-10725-LBR
40 USA COMMERCIAL MORTGAGE COMPANY,) Chapter 11
41 Debtor.)
42 In re: BK-S-06-10726-LBR
43 USA CAPITAL REALTY ADVISORS, LLC,) Chapter 11
44 Debtor.)
45 In re: BK-S-06-10727-LBR
46 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,) Chapter 11
47 Debtor.)
48 In re: BK-S-06-10728-LBR
49 USA CAPITAL FIRST TRUST DEED FUND, LLC,) Chapter 11
50 Debtor.)
51 In re: BK-S-06-10729-LBR
52 USA SECURITIES, LLC,) Chapter 11
53 Debtor.)

54
55 **ORDER SHORTENING TIME ON ALVAREZ & MARSAL, LLC**
56 **EMPLOYMENT APPLICATION**

1 Affects

2 All Debtors
3 USA Commercial Mortgage Co.
4 USA Securities, LLC
5 USA Capital Realty Advisors, LLC
6 USA Capital Diversified Trust Deed
7 USA First Trust Deed Fund, LLC

Date: June 21, 2006

Time: 9:30 a.m.

Place: Courtroom #1

8 **ORDER SHORTENING TIME ON APPLICATION OF OFFICIAL COMMITTEE OF
9 EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC
FOR ORDER AUTHORIZING EMPLOYMENT AND RETENTION OF ALVAREZ &
MARSAL, LLC AS ITS FINANCIAL AND REAL ESTATE ADVISOR NUNC PRO
TUNC TO JUNE 1, 2006**

10 **(AFFECTS USA FIRST TRUST DEED FUND, LLC)**

11 The Court, having considered the Motion for Order Shortening Time (the "OST Motion")
12 on the Application of Official Committee of Equity Security Holders of USA Capital First Trust
13 Deed Fund, LLC for Order Authorizing Employment and Retention of Alvarez & Marsal, LLC as
14 its Financial and Real Estate Advisor Nunc Pro Tunc to June 1, 2006 (the "Employment
15 Application"); and the pleadings, papers and records on file herein; and good cause appearing
16 therefore:

17 IT IS HEREBY ORDERED that the OST Motion is granted, and that the Employment
18 Application will be heard by a United States Bankruptcy Judge in the Foley Federal Building,
19 300 Las Vegas Boulevard South, Las Vegas, Nevada, on the 21st day of June, 2006 at 9:30 a.m.
20 A copy of the Employment Application is on file with and available from the Clerk of the United
21 States Bankruptcy Court for the District of Nevada, 300 Las Vegas Boulevard South, Las Vegas,
22 Nevada 89101. Additional copies are available at no charge from the BMC website, located at
23 <http://www.bmcgroup.com/usacmc>.

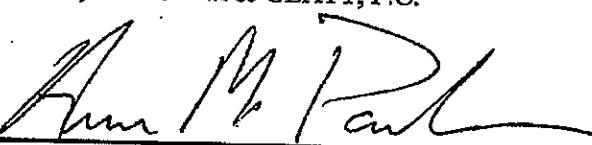
24 IT IS FURTHER ORDERED that pursuant to the Amended Order Establishing Case
25 Management Procedures entered by this Court on May 17, 2006, the deadline to file and serve
26 objections to Requests for Relief set on shortened time shall be no later than Thursday, June 15,

1 2006. Any brief filed in reply to an objection to Request for Relief shall be filed by noon on
2 June 20, 2006. Courtesy copies of all pleadings must be delivered to the Bankruptcy Court
3 Clerk's office upon filing.

4 IT IS FURTHER ORDERED that this hearing may be continued from time to time
5 without further notice except for the announcement of any adjourned dates and time at the above
6 noticed hearing or any adjournment thereof.

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8
9 SUBMITTED BY:

10 STUTMAN, TREISTER & GLATT, P.C.

11 

12
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14 ANDREW M. PARLEN, ESQ.
15 1901 Avenue of the Stars, 12th Floor
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16 Counsel for the Official Committee of Equity
17 Security Holders of USA Capital First Trust
18 Deed Fund, LLC

19 and

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